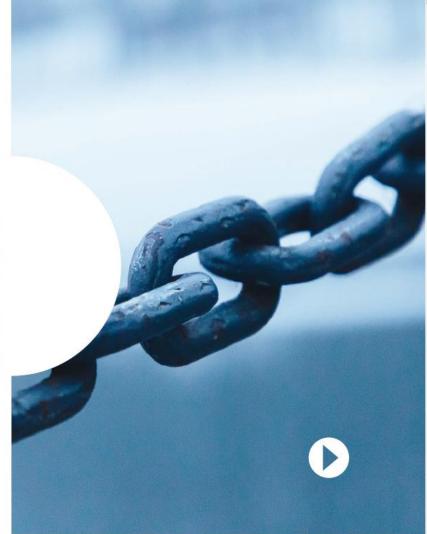
## **HYDROGEN**

THE MISSING LINK

JANUARY 2021



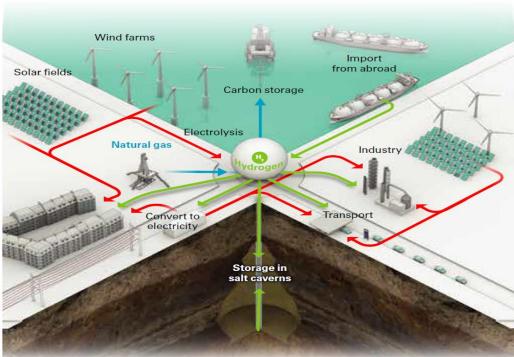




### Hydrogen is an indispensable link in the future climate-neutral supply of energy and feedstock

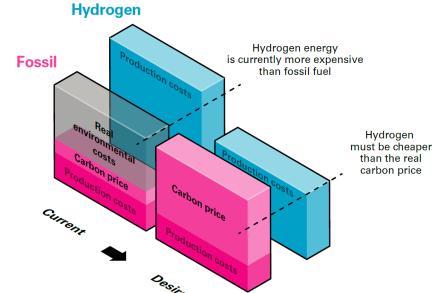
System role of hydrogen

Economic sectors	Options for hydrogen use	
Industrial sector	High-temperature heat Feedstock for materials	
Energy sector	Flexible storage and transport of energy	
Transport and mobility sector	Fuel for transport	
Built environment sector	Domestic heating, domestic hot water	-





# A market for climate-neutral hydrogen will not simply materialise automatically



Sector specific approach:

Non-ETS: national measures

 ETS, carbon border adjustment mechanism – not yet operational: sector specific national measures. Level playing field!

## Measures to stimulate demand by sector

#### Shipping

 Introduce a physical requirement to blend with carbon-free fuels for use in shipping, if possible throughout the EU.

#### Aviation

 Introduce a physical requirement to blend with carbon-free kerosene for use in aviation, if possible throughout the EU.

#### **Built environment**

 Administrative requirement to blend with carbon-free gas for use by natural gas suppliers.

 Introduce an energy tax exemption for carbon-free gas.

#### Road transport

- Tax incentives for zero-emission vehicles (RED II).
- Include hydrogen in the drafting of the revised European Renewable Energy Directive.

#### Hydrogen production

- Issue combined tenders for electrolysis capacity, offshore wind and transport infrastructure.
  - Grant subsidies for research and pilot projects aimed at large-scale carbon-free hydrogen production.

EU

#### Industry

- Introduce a requirement combined with subsidies for
- replacing grey hydrogen with blue hydrogen;
- users switching from low-calorific gas to hydrogen.
- Grant subsidies for research and development of new applications for hydrogen.

#### Hydrogen infrastructure

BELGIUM

 Instruct Gasunie to install, manage and assume system responsibility for a nationwide hydrogen transport network.

#### **EU** policy

. Emission Trading System

GERMANY

 EU carbon border adjustment mechanism.



# Approach hydrogen from a strategic perspective

- International
- Starting position
  Netherlands
- Geopolitical turbulent times
- Making Dutch industry more sustainable
- Innovation





### **Essential preconditions**

- Legal framework for production and handling of Hydrogen
- Public acceptance of hydrogen
- Safety of hydrogen use in public spaces





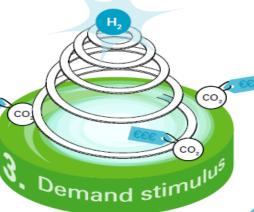


Invest in the establishment of a hydrogen backbone with import and export facilities in the short term

Do not exclude any forms of hydrogen production when developing a hydrogen market



Stimulate demand for climate-neutral hydrogen



Emphasise safety and public support more explicitly in policy

General



Actively pursue cooperation in the EU and with neighbouring countries and develop a stronger international orientation



Provide financial support for production and other technologies that promote the creation of a Dutch market for climate-neutral hydrogen technology